

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION and  
PACIFIC GAS AND ELECTRIC COMPANY,  
  
Debtors.

Chapter 11

Case No. 19-30088 (DM)

(Lead Case)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

**Olympus Peak Master Fund LP**

Name of Transferee

Phone: 212-373-1189

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to  
transferee should be sent:

Leah Silverman  
745 Fifth Avenue  
Suite 1604  
New York, NY 10151

**North American Substation Services, LLC**

Name of Transferor

Phone: 407-788-3717

Last Four Digits of Acct #: N/A

**Claim No: 3415**

Case No.: PG&E Corporation (19-30088)

Date Filed: June 19, 2019

Total Amount of Claim: \$1,709,391.62

**Transferred Amount of Claim: \$1,709,391.62**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Leah Silverman  
Transferee/Transferee's Agent

Date: July 15, 2019

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court  
Northern District of California  
San Francisco Division (the "Bankruptcy Court")  
Attn: Clerk

AND TO: PG&E Corporation and Pacific Gas and Electric Company; Case No. 19-30088 (DM),  
Jointly Administered (the "Debtors")

North American Substation Services, LLC ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to:

Olympus Peak Master Fund LP  
745 Fifth Avenue, Suite 1604  
New York, NY 10151

its successors and assigns ("Buyer"), all right, title and interest in and to proof of claim number 3415 of Seller in the principal amount of \$1,709,391.62 (the "Claim") against PG&E Corporation in the bankruptcy proceedings in the Bankruptcy Court (jointly administered under Case No. 19-30088), or any other court with jurisdiction.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtors and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the U.S. Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations of liabilities of Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of July 11, 2019.

Seller:

NORTH AMERICAN SUBSTATION SERVICES, LLC

By: [Signature]  
Name: ROBERT KORDENBROCK  
Title: CFO

Buyer:

OLYMPUS PEAK MASTER FUND LP

By: [Signature]  
Name: Leah Silverman  
Title: General Counsel